

Code	BHS
Company name	Bien Hoa Sugar Joint Stock Company
Date	04/26/2017
Subject	Result of public offering

Content:

Bien Hoa Sugar Joint Stock Company announced the result of public offering as follows:

- A. Result of public offering
- I. Stock in the public offering:
 - 1. Stock name: Bien Hoa Sugar Joint Stock Company
 - 1. Stock type: common stock
 - 2. Par value: VND10,000/share
 - 3. Registered offering volume: 129,511,198 shares
 - 4. Estimated mobilized capital: VND1,295,111,980,000
 - 5. Issuing date (Record date): March 01, 2017
 - 6. Beginning date: March 13, 2017
 - 7. Ending date: April 25, 2017
 - 8. Registration date: from March 13, 2017 to April 13, 2017
 - 9. Payment date: from April 24, 2017 to April 25, 2017
 - 10. Date of share transfer completion: Q2.2017
- II. Underwriter: none
- III. Distributor: none
- IV. Result of the private placement:

Investor	Offering price <i>(VND/ share)</i>	Offering volume <i>(share)</i>	Registered volume <i>(share)</i>	Distributed volume <i>(share)</i>	Number of investors <i>(person)</i>	Distributed investors <i>(person)</i>	Undistributed investors <i>(person)</i>	Remaining shares <i>(share)</i>	Distributed ratio <i>(%)</i>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1.Existing shareholders	10,000	129,511,198	126,394,086	126,394,086	2,965	2,965	-	-	97.6%
2.Handle of fractional shares and unsold shares	10,000		3,117,112	3,117,112	2	2	-	-	2.4%
Total	10,000	129,511,198	129,511,198	129,511,198	2,967	2,967	0	0	100%

V. Summary result:

1. Total distributed shares: 129,511,198 shares (100% of offering volume)
2. Total proceeds from the offering: VND1,295,111,980,000
 - Viet Nam Joint Stock Commercial Bank for Industry and Trade, Branch No.1 – Hochiminh confirmed amount of stock offering is 1,295,111,980,000 dongs
3. Total expenses: VND308,137,000 dongs
4. Total net proceeds after the public offering: VND1,294,803,843,000 dongs

VI. Total proceeds from public offering:

List	Value (VND1,000)	Shareholder volume	Ratio (%)
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Total equity:	2,978,744,490	5,712	100%
- Domestic shareholders, in which:	2,728,117,980	5,510	91.59
+ State shareholders:	-	-	-
+ Other shareholders:	2,728,117,980	5,510	91.59%
- Foreign shareholders:	250,626,510	202	8.41%
Details:			
- Founding shareholders	0	-	-
- Major shareholders:	577,867,740	2	19.40%
- Shareholders holding less than 1% of voting right	1,521,867,690	5,691	51.09%

V. List and owning ratio of major shareholders:

No	Name of investor	Owning volume	Ratio (%)
1	Thanh Thanh Cong Investment JSC	39,926,084	13.40%
2	Vietnam Global Mind JSC	17,860,690	6.00%

B. Result of stock issuance to raise capital from the owner's equity:

I. Informaion on stock:

1. Stock name: Bien Hoa Sugar Joint Stock Company
2. Charter capital before issuance: 1,295,111,980,000 dongs
3. Number of shares outstanding: 129,511,198 shares
4. Number of treasury shares: 0 share
5. Stock type: common share

6. Stock code: BHS
7. Number of shares expected to be issued: 38,853,359 shares
8. Purpose of issuance: to raise its charter capital from the owner's equity.
9. Record date: March 01, 2017
10. Expected trading date: Q2.2017

II. Result of stock issuance:

1. Number of distributed shares: 38,852,053 shares
2. Number of distributed shareholders: 5,654 shareholders
3. Plan to deal with fractional shares: Decimal (if any) will be cancelled
4. Total current shares on April 25, 2017; which in:
 - Number of outstanding shares: 297,874,449 shares
 - Number of treasury shares: 0 share